

The Knut Wicksell Conference on Financial Intermediation

NOVEMBER 29-30, 2019, LUND

FRIDAY, NOVEMBER 29

09:00 – 09:30 Coffee and registration (Grand hotel, Bantorget 1, Lund)

09:30 – 09:35 Opening remarks: Anders Vilhelmsson

09:35 – 10:35 Keynote address

José-Luis Peydró, (Universitat Pompeu Fabra, CREI and Barcelona GSE)

10:35 – 11:00 Coffee break

Session 1 *Chair: Jens Forsbaeck (Lund University and KWC)*

11:00 – 11:30 Behavioral Attributes of Strategic Default: Evidence from the Foreclosure Moratorium in Greece

Nikolaos Artavanis (Virginia Tech) and Ioannis Spyridopoulos (American University)

Discussant: **Christoph Basten** (U of Zurich and SFI),

11:30 – 12:00 The Geography of Mortgage Lending in Times of FinTech

Christoph Basten (U of Zurich and SFI), Steven Ongena (U of Zurich and SFI),

Discussant: **Ahmet Ali Taskin** (U of Ulm)

12:00 – 12:30 Similar Investors

Co-Pierre Georg (Bundebank), **Diane Pierret** (U of Lausanne and SFI), Sascha Steffen, Frankfurt School of Finance and Management)

Discussant: **Nikolaos Artavanis** (Virginia Tech)

12:30 – 14:00 Lunch at Grand Hotel

Session 2 *Chair: Martin Strieborný (Adam Smith Business School, U of Glasgow)*

14:00 – 14:30 Does Competition deplete information? Evidence from syndicated loans

Filippo De Marco (Bocconi University), Silvio Petriconi (Bocconi University)

Discussant: **Bálint Horváth** (University of Bristol)

14:30 – 15:00 The Impact of Bank Supervision on Corporate Credit: Evidence from Syndicated Loan Reviews

Ivan Ivanov (Federal Reserve Board), James Wang (Federal Reserve Board)

Discussant: **Anya Kleymenova** (Booth, U of Chicago)

15:00 – 15:30 Regulatory arbitrage and cross-border syndicated loans

Asli Demirgüç (World Bank), **Bálint Horváth** (University of Bristol), Herry Huizinga (Tilburg University and CEPR)

Discussant: **Ivan Ivanov** (Federal Reserve Board)

15:30 – 16:00 Coffee break

Session 3 *Chair: Hossein Asgharian (Lund University and KWC)*

16:00 – 16:30 Regulators' Disclosure Decisions: Evidence from Bank Enforcement Actions

Anya Kleymenova (Booth, U of Chicago) and Rimmy E. Tomy (Booth, U of Chicago)

Discussant: **Filippo De Marco** (Bocconi University)

16:30 – 17:15 Invited talk

All You Need is Cash: Corporate Cash Holdings and Investment after the Financial Crisis

Neeltje Van Horén (Bank of England and CEPR)

Discussant: Martin Strieborný (Adam Smith Business School, U of Glasgow)

19:00 Dinner at Grand Hotel



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SATURDAY, NOVEMBER 30

08:30 – 09:00 Coffee (Grand hotel, Bantorget 1, Lund)

Session 4 *Chair: Frederik Lundtofte (Lund University and KWC)*

09:00 – 09:30 The Political Economy of Regulating Fire Sales
Magdalena Rola-Janicka (U of Amsterdam, Tinbergen Institute)
Discussant: **David Skeie** (Warwick Business School)

09:30 – 1000 Bank Signaling, Risk of Runs, and the Informational Impact of Prudential Regulations
Kebin Ma (Warwick Business School), Tamas Vadasz (KU Leuven)
Discussant: **Magdalena Rola-Janicka** (U of Amsterdam, Tinbergen Institute)

10:00 – 10:30 Digital Currency Runs
David Skeie (Warwick Business School)
Discussant: **Anna Grodecka** (Lund University and KWC)

10:30 – 1100 Coffee break

Session 5 *Chair: Anders Vilhelmsson (Lund University and KWC)*

11:00 – 11:30 Competition between arm's length and relational lenders: Who wins the contest?
Alejandro Drexler (Fed Chicago), Andre Guettler (U of Ulm), Daniel Paravisini (LSE) and **Ahmet Ali Taskin** (U of Ulm)
Discussant: **Diane Pierret** (U of Lausanne and SFI)

11:30 – 12:15 Invited talk
Banking Unions and International Spillovers of Bank Capital Regulation
Saleem Bahaj (Bank of England), **Frederic Malherbe** (University College London)
Discussant: **Esther Segalla** (Oesterreichische Nationalbank)

12:15 – Lunch at Grand Hotel and end of conference

